



# USDA TURKEY MARKET NEWS REPORT

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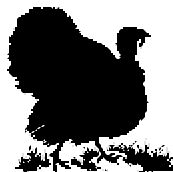
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Limited sales reported on light offerings. Demand was light to moderate. Bulk parts and meats trading was slow to moderate. Offerings were mixed, short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on heavy sales of tom 2-joint wings, moderate sales of tom drums and light sales of tails, balance slow. Demand was light to moderate. Supplies are mixed.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-81
FROZEN TURKEYS Y TOMS 28# & UP	69-77
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	72-83
FROZEN TURKEYS Y TOMS 14-24#	72-81
FROZEN TURKEYS Y TOMS 24-28#	72-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	72-78	-	-	-
CENTRAL REGION 4/	72-76	-	-	-
WESTERN REGION 5/	72-76	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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### 16-24 LB TOMS

EASTERN REGION	72-74	-	-	-
CENTRAL REGION	71-76	76	76.00	18
WESTERN REGION	72-74	-	-	-

WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 AUGUST 2005.

The undertone on tom drums, necks and full-cut wings was steady to barely steady, tom 2-joint wings steady to instances firm. Demand was light to moderate with buyer's showing some resistance to current market levels. Offerings of tom drums, tom necks and full-cut wings adequate to fully adequate, other items generally mixed but held with confidence. Trading slow to moderate and centering on export. For domestic: Grade A breast basted 8-10 lb. 115 cents, 12-14 lb. 145 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	100.00	40
DRUMSTICKS, TOM		F	49.50	80
DRUMSTICKS, TOM--FRESH		M	52.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	31.50	80
WINGS, FULL-CUT, HEN		R	35.00	40
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN		R	95.00	20
NECKS, TOM		T	40.00	73
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	178.00	40
BREASTS, B/S, TOM--FRESH 3/		F	197.43	280
THIGH MEAT	86.00		86.00	120
THIGH MEAT--FRESH		F	87.00	40
BREAST TRIM MEAT		R	155.00	40
SCAPULA MEAT		F	91.00	10
TENDERLOINS		F	150.50	60
DESTRAPPED TENDERS		W	163.00	120
DESTRAPPED TENDERS--FRESH		F	177.74	115
WING MEAT WITH SKIN		R	60.33	120
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	280
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00-49.00		48.50	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	29.00		29.00	540
TAILS	22.00		22.00	108
MECHANICALLY SEPARATED 4/		F	26.00	80
THIGH MEAT - FROZEN		F	88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.